



**Ballard Law Firm, PLLC.**  
**Aleta R. Ballard, Esq.**

**Client information**

FULL NAME: \_\_\_\_\_

NICKNAMES/ALIAS: \_\_\_\_\_

DATE OF BIRTH: \_\_\_/\_\_\_/\_\_\_      NCDL/NCID #: \_\_\_\_\_      SS#: \*\*\*-\*\*-\*\*\*\*

Are you a U.S. Citizen?   Y   N      If "N" what is your immigration status? \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

\_\_\_\_\_

TELEPHONE NUMBERS: (H) \_\_\_\_\_ (C) \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

**FAMILY/EMPLOYMENT HISTORY**

MARITAL STATUS: \_\_\_\_\_ ANY CHILDREN? \_\_\_\_\_

WHO RESIDES WITH YOU? \_\_\_\_\_

WHO DO YOU SUPPORT? \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ POSITION/TITLE: \_\_\_\_\_

HOW LONG HAVE YOU WORKED THERE? \_\_\_\_\_ MONTHLY INCOME: \_\_\_\_\_

WHO CAN WE SPEAK WITH ABOUT YOUR CASE? \_\_\_\_\_ RELATION? \_\_\_\_\_

\*PLEASE NOTE WE WILL ONLY SPEAK TO THOSE YOU LIST HERE. BALLARD LAW FIRM, PLLC RESERVES THE RIGHT TO DENY CONFIDENTIAL INFORMATION TO ANYONE LISTED HERE AND WILL DO SO TO PROTECT THE INTEREST OF YOU, THE CLIENT.

**EDUCATION HISTORY**

WHAT IS THE HIGHEST GRADE COMPLETED? \_\_\_\_\_

DID YOU EVER HAVE AN IEP? \_\_\_\_\_

WERE YOU EVER IN SPECIAL CLASSES FOR BEHAVIOR OR EDUCATION ISSUES? \_\_\_\_\_



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### MEDICAL HISTORY

ARE YOU CURRENTLY UNDER A DOCTORS CARE? Y OR N

If "Y" who and for what condition? \_\_\_\_\_

HAVE YOU BEEN DIAGNOSED AS HAVING BIPOLAR, DEPRESSION, ANXIETY..ETC? Y N

If "Y" what was the diagnosis? \_\_\_\_\_

ARE YOU CURRENTLY TAKING ANY MEDICATION? Y N

If "Y" please list each medication here? \_\_\_\_\_

DO YOU HAVE ANY PROBLEMS WITH ALCOHOL, DRUGS, OR PRESCRIPTION MEDICATIONS? Y N

If "Y" please describe here: \_\_\_\_\_

### CRIMINAL HISTORY

CURRENT CHARGES: \_\_\_\_\_

CURRENT BOND AMOUNT? \_\_\_\_\_ DO YOU NEED A BOND REDUCTION? Y N

If "Y", what amount can you make? \_\_\_\_\_

IF POSTED, WHO WAS THE POSTING AGENT/COMPANY? \_\_\_\_\_

WHEN IS YOU NEXT COURT DATE? \_\_/\_\_/\_\_

DO YOU HAVE CO-DEFENDANTS? Y N IF "Y" WHO? \_\_\_\_\_

ARE THERE ANY VICTIMS IN YOUR CASE? Y N IF "Y" WHO? \_\_\_\_\_

(If you have additional pending charges, court dates/locations, please list them here. Please include traffic matters as well.)

PLEASE LIST ANY PRIOR CONVICTIONS? \_\_\_\_\_

DO YOU QUALITY AS A HABITUAL FELON? Y N

HAVE YOU PREVIOUSLY BEEN INCARCERATED OR ON PROBATION? Y N

If "Y" where and for what? \_\_\_\_\_

ARE YOU CURRENTLY ON ANY TYPE OF PROBATION? Y N NAME OF PO: \_\_\_\_\_

If "Y" where, for what, and under what terms/conditions? \_\_\_\_\_

HAVE YOU EVER BEEN VALIDATED AS A GANG MEMBER? Y N

If "Y" WHAT GANG/SET/RANK? \_\_\_\_\_



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PLEASE USE THE SPACE BELOW TO PROVIDE US WITH ANY INFORMATION THAT YOU FEEL IS IMPERATIVE TO YOUR CASE.

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DATE OF INTERVIEW: \_\_\_\_\_

INTERVIEWED BY? \_\_\_\_\_

OFFICE    JAIL    PHONE

COURT APPOINTED?    Y    N

FEE QUOTED? \_\_\_\_\_

DEPOSIT NEEDED? \_\_\_\_\_